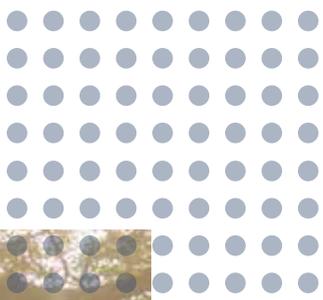




 SouthBank Legal

Year in Review

2025



FROM OUR MANAGING PARTNER

This was yet another extraordinary building year for SouthBank Legal. And we built well. Our clients trusted us with some of their most consequential challenges. We responded by welcoming exceptional talent, expanding our national footprint, and fully embracing the promise of AI.

We welcomed many extraordinary attorneys to our team, whose collective experience includes serving as deputy general counsel of a Fortune 50 company, leading appellate strategy at the U.S. Department of Justice's Tax Division, practicing at multiple Am Law 100 firms, pioneering work in data science and AI, clerking for numerous federal appellate and district court judges, and building companies through Y Combinator. Their arrival has deepened our bench, broadened our capabilities, and elevated every dimension of our practice.

We also proudly opened our Boston office, extending our presence into a market defined by academic excellence, technological leadership, and a longstanding commitment to innovation. This expansion reflects our dedication to meeting clients where they are and where they're headed.

And our work this year has been recognized. Our firm and attorneys earned the highest accolades from many client, industry, and peer-reviewed organizations, reflecting both individual distinction and the results we achieved together. These honors speak to the caliber of our team and the confidence our clients place in us when the stakes are highest.

As we enter 2026, we do so with profound gratitude and even greater resolve. The legal industry has long been deliberate in its evolution, but our clients' needs do not wait. And neither do we. We're answering that challenge by deepening the partnerships that define our work, rethinking how we deliver extraordinary value, and developing our own proprietary AI model. In 2025, SouthBank Legal built more than momentum. We built the foundation for what comes next.



Managing Partner Timothy M. Curran

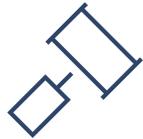


SOUTHBANK LEGAL BY THE NUMBERS: 2025

Growth & Expansion



Opened a new office in Boston, adding a key East Coast hub for corporate advisory work, IP, litigation, and compliance and investigations.



Seven attorneys joined the firm, expanding our capabilities in litigation, investigations, tax controversy, corporate governance, and data science.



Deepened our work with Fortune 500 companies, global manufacturers, private equity funds, and high-growth technology companies.

Service Excellence

- 25+ Fortune 500 clients served
- Dozens of high-stakes trial investigations, and transactions handled nationwide
- Top-band Chambers USA ranking
- 2 top-band Chambers-ranked attorneys
- 8 Best Lawyers honorees
- 7 Super Lawyers designees
- 4 Irish Legal 100 honorees
- 7 new attorneys
- 1 new office: Boston



RECOGNITIONS

Best Lawyers in America 2025—Recognized Lawyers



Timothy M. Curran



Conor B. Dugan



John D. LaDue



Chambers USA 2025

SouthBank Legal ranked among the top bands in Chambers USA in multiple categories. Two attorneys recognized in Chambers' top bands for market-leading expertise and high-stakes results.



Best Lawyers 2025

Eight SouthBank Legal attorneys honored across multiple practice areas, reflecting the firm's expanding depth and talent.

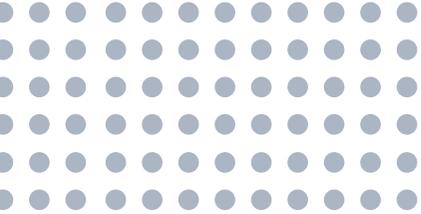
Irish Legal 100

Three of our four attorneys named to the Irish Legal 100, underscoring the firm's growing influence within the Irish-American legal community.

Super Lawyers 2025

SouthBank Legal attorneys recognized for their client service in commercial litigation, tax, white-collar defense, and business transactions.





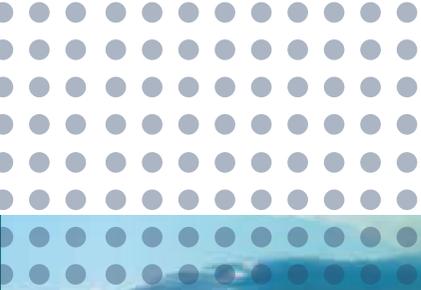
NOTABLE REPRESENTATIONS



Business Transactions & Advisory

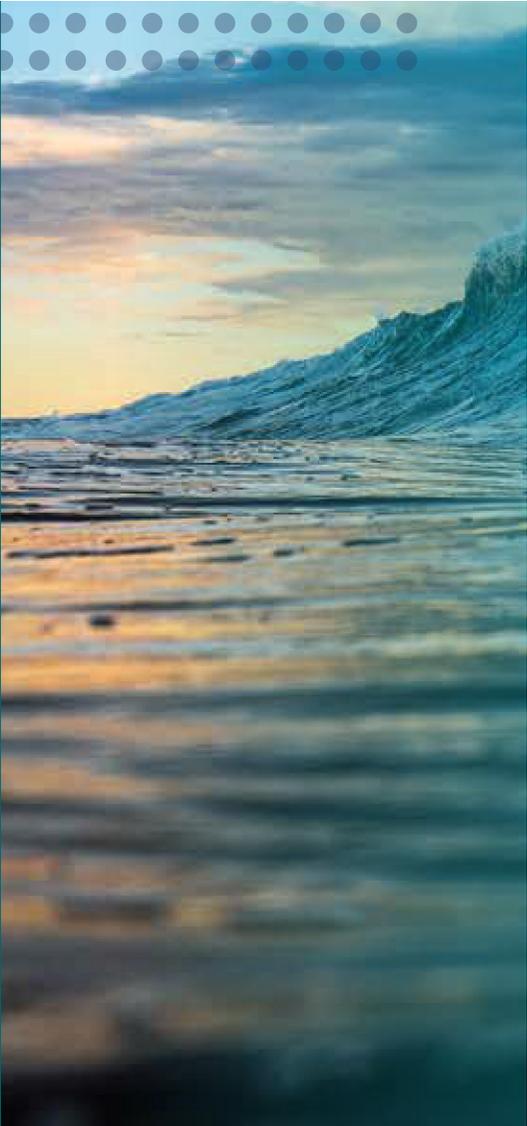
With new talent joining us from Fortune 50 leadership and Silicon Valley startups, we materially expanded our ability to lead clients through their most consequential business decisions. Our transactional attorneys served as lead counsel to public and private companies, private equity sponsors, and founder-led enterprises on complex, high-value strategic acquisitions, cross-border investments, and sophisticated commercial arrangements. We regularly advised on transactions involving enterprise-scale operations, multi-layered capital structures, and heavily regulated industries, working directly with executive teams, boards, and financial advisors to manage regulatory risk, structure tax-efficient outcomes, and execute transactions under significant time pressure and competitive scrutiny.





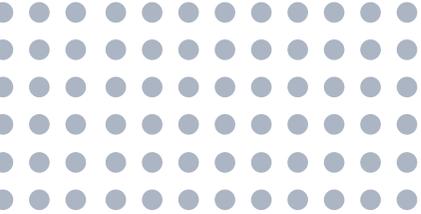
NOTABLE REPRESENTATIONS

Commercial Litigation



Our trial and litigation teams represented national and global companies in high-stakes disputes across U.S. federal and state courts, frequently in matters involving enterprise-level financial exposure and operational risk. We secured decisive wins and favorable resolutions in bet-the-company litigation, trade secrets and restrictive covenant disputes, complex technology and data matters, and multi-jurisdictional cases. We are often engaged at critical inflection points—trial, summary judgment, and appeal—where outcomes affect not only liability, but business continuity, market position, and leadership decision-making. Our appellate capabilities further strengthened these efforts, shaping strategy and driving outcomes at the most consequential stages of major disputes.



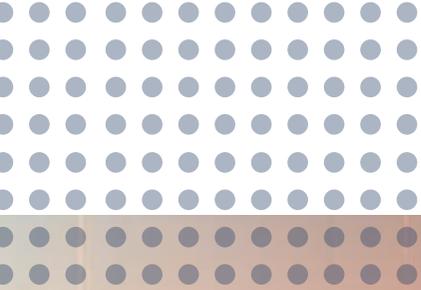


NOTABLE REPRESENTATIONS

Data, Technology, and AI

The addition of a data scientist and AI specialist positioned SouthBank Legal to advise clients on technology matters with enterprise-wide implications. We counseled public and private companies on the deployment of artificial intelligence systems, data governance frameworks, and algorithmic accountability in environments involving significant regulatory exposure, operational risk, and reputational stakes. Our work addressed issues at the intersection of technology, compliance, and litigation readiness, including data privacy, cybersecurity, and emerging federal and state regulatory regimes. In parallel, we advanced the development of our proprietary AI model to enhance precision, efficiency, and insight across our practices—enabling faster, more strategic decision-making and scalable value for clients operating in increasingly data-driven and regulated environments.





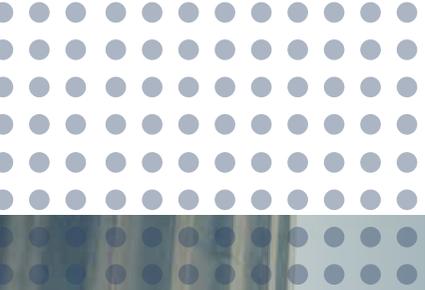
NOTABLE REPRESENTATIONS



Internal Investigations and White Collar

We led sensitive, high-impact investigations around the world for public companies, private equity portfolio businesses, and multinational organizations, often in matters involving board-level oversight and cross-border exposure. Our work addressed allegations of executive misconduct, regulatory violations, financial irregularities, and corporate governance failures. In one matter, we investigated potential misconduct by senior executives of a Fortune 100 company operating in Africa. In another, a Fortune 500 company engaged us to conduct an enterprise-wide compliance risk assessment across international business units, requiring C-suite interviews and direct reporting to the board on areas of risk and remediation. We also represented corporations and individuals in federal enforcement and criminal matters involving the DOJ, SEC, IRS, FDIC, and other agencies.





NOTABLE REPRESENTATIONS

Tax Controversy



With the arrival of the former Appellate Chief of the DOJ Tax Division, 2025 marked a transformative year for our tax controversy practice. We advised corporations, investment funds, and high-net-worth individuals on IRS audits, tax litigation, and high-profile disputes involving conservation easements, partnership tax issues, the economic substance doctrine, ERC recovery, costs of goods sold, claim-of-right tax credits, excise taxes, and cannabis business taxation. After securing near-total elimination of a multi-million-dollar deficiency for a cannabis business client, we are pursuing a ground-breaking challenge to the longstanding no-deductions regime under Section 280E. We also secured ERC recoveries in the millions through litigated matters. Our team combines deep government experience with technical precision to handle the most complex and high-stakes tax controversies.



Looking Ahead

SouthBank Legal enters 2026 with momentum, purpose, and optimism. With an expanded team of exceptional talent, a growing national presence, and technological capabilities that set us apart, we are positioned to deliver at the highest level. Our commitment to meeting our clients where they are—anticipating their challenges, embracing new tools, and delivering results—has never been more resolute. We are energized by what lies ahead and grateful for our clients and colleagues who make this work meaningful. With eighteen years of purpose-driven growth, we know the best years are the next years.

